## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 22, 2001

REGISTRATION NO.: 24037 BOOK: 85 PAGE: 280

BONDS ISSUED BY: Kingsville R-I School District

AMOUNT OF ISSUE: \$1,600,000.00

COUNTY: of Johnson and Cass
DATE OF ISSUE: June 26, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school

facilities, including, the construction, equipping, and furnishing of additional classrooms for the elementary school; the prepayment of lease financings; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the costs of issuance of

the Bonds

Rate of Interest		Amount	Mandatory Redempt Maturity	ion*
4.500%	\$	125,000.00	03/01/2011	
4.650%		125,000.00	03/01/2012	
4.750%		125,000.00	03/01/2013	
4.850%		150,000.00	03/01/2014	
4.900%		150,000.00	03/01/2015	
5.000%		150,000.00	03/01/2016	
	<del></del>	150,000.00	03/01/2017	*
		150,000.00	03/01/2018	*
		150,000.00	03/01/2019	*
		150,000.00	03/01/2020	*
		175,000.00	03/01/2021	*
5.200%	<del></del>	775,000.00	03/01/2021	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 through March 1, 2016 may be redeemed on

and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021

may be called on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,581,700.00
INTEREST RATE: 5.1307%
ASSESSED VALUATION: \$18,084,334.55

INDEBTEDNESS: (Including this issue) \$2,675,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001

DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...165; No...64
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable